

**United States Bankruptcy Court
District of Utah**

In re **Sorenson Media, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| Alvin Ogles 187 Country Bend Rd. Farmington, UT 84025 | Common | 3,205 | |
| Amanda Gilbert 5147 S. 2050 E. Holladay, UT 84117 | Seed | 1,910,828 | |
| Amy Spangler 7894 Caballero Dr. Cottonwood, UT 84093 | Seed | 1,910,828 | |
| Andy Shaffer 421 E. 6270 S. Salt Lake City, UT 84107-7437 | Common | 28,125 | |
| Arlyn Anne Anderson 4212 11th Ave S Minneapolis, MN 55407 | Common | 250 | |
| Arnold James Larson 4599 Bountiful Ridge Dr. Bountiful, UT 84010-5881 | Common | 22,817 | |
| Ashley Malin 1852 E. Beaumont Cir. Salt Lake City, UT 84121 | Common | 10.000 | |
| Bill Brimley 2007 W. 9270 S. Unit C West Jordan, UT 84088 | Common | 70,833 | |
| Cameron Currey 358 W. Bubbling Brook Lane Draper, UT 84020 | Common | 52,500 | |
| Camille Mower 2046 E. Normandywoods Ct. Holladay, UT 84117 | Seed | 1,910,828 | |

In re: **Sorenson Media, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| Cathryne Robinson 1833 Palisades Dr. Carlsbad, CA 92008 | Common | 300,000 | |
| Chris Liassides 14 Green Meadow View Heolgerrig, Merthyr Tydfil CF48 | Common | 500,000 | |
| Clayton Guy 128 E. 300 S. Circle American Fork, UT 84003 | Common | 116,666 | |
| David Armstrong 967 N 350 W American Fork, UT 84003 | Common | 100,000 | |
| David Hulihan 2222 N. 1960 W. Lehi, UT 84043 | Common | 10,000 | |
| David Rowe 8 Rowsby Court Pontprennau Cardiff CF23 8FG | Common | 30,000 | |
| Donald Eric Wallace 4973 W. River Chase Rd. Herriman, UT 84096 | Common | 10,000 | |
| Eric Sorenson 10889 S. Ardonna Way Sandy, UT 84070 | Seed | 1,910,828 | |
| Glen Clapp 7961 Meyer Vista Cove Sandy, UT 84093 | Common | 17,474 | |
| Gloria Wallace-Smith 4973 W. River Chase Road Herriman, UT 84096 | Common | 20,000 | |
| HTVMA Solutions Inc. 300 West 57th Street New York, NY 10019 | A | 2,455,494 | |
| Jake Hodson 1516 E. Siesta Drive Sandy, UT 84093 | Seed | 1,910,828 | |

In re: **Sorenson Media, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| Jared Collier 22222 N. 825 E. Lehi, UT 84043 | Common | 1,458 | |
| Jen Herter 1814 Magenta Court #2 Chula Vista, CA 91913 | A | 30,000 | |
| Jeremy James Larsen 14973 S. Echo Bluff Dr. Herriman, UT 84096 | Common | 6,000 | |
| JLS Holdings, LLC 1441 Quail Stream Lane Sandy, UT 84093 | Common | 3,211,433 | |
| JLS Holdings, LLC 1441 Quail Stream Lane Sandy, UT 84093 | Seed | 53,742,038 | |
| JLS Holdings, LLC 1441 Quail Stream Lane Cottonwood, UT 84093 | A | 15,199,264 | |
| Jonathan Winger 471 Coventry Lane Alpine, UT 84004 | Common | 100 | |
| Joseph N. Romriell 1338 Manzanita Court Santa Rosa, CA 95404 | Common | 81,409 | |
| Kris Huber 2045 North 1000 East North Logan, UT 84341 | Common | 300 | |
| Marcus Liassides 12459 Wildflower Lane Highland, UT 84003 | Common | 16,595,408 | |
| Matthew and Robin Sorenson Family Trust 36 Eastgate Dr. Daly City, CA 94015 | Common | 70,000 | |
| Mike Flathers 1077 E. Brook Circle Alpine, UT 84004 | Common | 18,482 | |

In re: **Sorenson Media, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------------|----------------------|------------------|
| Mitch Holyoak 5103 Pine Laurel Lane West Jordan, UT 84088 | Common | 709,302 | |
| Patrick Nola 1578 E. Hanover Dr. Salt Lake City, UT 84103 | Common | 1,160,243 | |
| Paul H. Ludlow 11536 S. Hagan Rd. Sandy, UT 84092 | Common | 5,000 | |
| Paul H. Ludlow 11536 S. Hagan Rd. Sandy, UT 84092 | Seed | 398,089 | |
| Pavel Koshevoy 367 South 1100 East Salt Lake City, UT 84102 | Common | 79,166 | |
| Reed F. Winterton 3308 E. Millcreek Canyon Road Salt Lake City, UT 84109 | Common | 5,204 | |
| Ryan Walker 1618 N. Venetial Way Saratoga Springs, UT 84045 | Common | 70,000 | |
| SCP SMI Acquisition, LLC 60 West 1950 South Bountiful, UT 84010 | A | 17,810,858 | |
| SCP SMI Acquisition, LLC 60 West 1950 South Bountiful, UT 84010 | Seed Warrants | 3,468,119 | |
| Sean Robinson 27 Dan-y-Bryn Bryn Rd. Pontllanfraith, Blackwood Gwent NP12 2FJ | Common | 30,000 | |
| Sean Robinson 27 Dan-y-Bryn Bryn Rd, Pontllanfraith Blackwood Gwent NP12 2FJ | Common | 30,000 | |

In re: **Sorenson Media, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| Sinclair Digital Group, LLC 10706 Beaver Dam Road Cockeysville, MD 21030 | A | 12,277,471 | |
| Terri Forbes 11267 S Alpine Creek Way South Jordan, UT 84035 | Common | 1,000 | |
| Ting-Yu Yang PO Box 58637 Salt Lake City, UT 84158 | Common | 6,000 | |
| Tong Wu 11938 Cottagestone Ct. Draper, UT 84020 | Common | 35,000 | |
| Trig Gulberg 11622 S. Harvest Rain Ave. South Jordan, UT 84095 | Common | 3,466 | |
| Valdon G. Reynolds 60 W. 1950 S. Bountiful, UT 84010 | Common | 5,000 | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 16, 2018**

Signature


Pat Nola

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*